

Form of nomination

This form should be completed to inform Dentons who should receive benefits from the scheme in the event of your death. If you wish to name more beneficiaries than this form allows, please continue on a separate sheet and attach it to this form.

We would recommend that before completing this form that you discuss the options with a regulated financial adviser. If you do not have a regulated financial adviser you can find details of your local regulated financial advisers by visiting the following websites www.societyoflaterlifeadvisers.co.uk, www.unbiased.co.uk and www.vouchedfor.co.uk

Please refer to the Terms and Conditions for your plan for details of the different ways death benefits may be received. The Terms are available on our website or on request from us.

Member details

Full name	<input type="text"/>
Scheme reference/name (if known)	<input type="text"/>

Nomination and expression of wishes

In the event of my death, I nominate all individuals who are Eligible Benefits Recipients (as defined in the scheme trust deed and rules) as the persons to whom you should consider allocating any payments from my Plan(s).

I would like any lump sum/income benefits to be paid to the persons set out in this document. I understand that I may change the nominated beneficiaries at any time by giving notice to you. My nominations will not bind the Scheme Trustee but will act as an expression of my wishes.

Beneficiary details

Full name	<input type="text"/>
Relationship to you	<input type="text"/>
Date of birth	<input type="text"/>
Percentage of benefit to be paid	<input type="text"/>
Address	<input type="text"/>
Email	<input type="text"/>
Telephone number	<input type="text"/>

Beneficiary details continued

Full name	<input type="text"/>
Relationship to you	<input type="text"/>
Date of birth	<input type="text"/>
Percentage of benefit to be paid	<input type="text"/>
Address	<input type="text"/>
Email	<input type="text"/>
Telephone number	<input type="text"/>

Full name	<input type="text"/>
Relationship to you	<input type="text"/>
Date of birth	<input type="text"/>
Percentage of benefit to be paid	<input type="text"/>
Address	<input type="text"/>
Email	<input type="text"/>
Telephone number	<input type="text"/>

Full name	<input type="text"/>
Relationship to you	<input type="text"/>
Date of birth	<input type="text"/>
Percentage of benefit to be paid	<input type="text"/>
Address	<input type="text"/>
Email	<input type="text"/>
Telephone number	<input type="text"/>

Charity details

Charity Name	<input type="text"/>
Address	<input type="text"/>
Registered Charity Number (if known)	<input type="text"/>
Percentage of benefit to be paid	<input type="text"/>
Email	<input type="text"/>
Telephone number	<input type="text"/>

Charity Name	<input type="text"/>
Address	<input type="text"/>
Registered Charity Number (if known)	<input type="text"/>
Percentage of benefit to be paid	<input type="text"/>
Email	<input type="text"/>
Telephone number	<input type="text"/>

Trust details

Name of Trust	<input type="text"/>
Name of Trustees	<input type="text"/>
Address where Trust is held	<input type="text"/>
Date of Trust	<input type="text"/>
Percentage of benefit to be paid	<input type="text"/>
Email	<input type="text"/>
Telephone number	<input type="text"/>

Please note:

Dentons Pensions will require a certified true copy of any trusts detailed as above for our records. This copy should be sent to Dentons Pensions, Sutton House, Weyside Park, Catteshall Lane, Godalming, Surrey, GU7 1XE.

Dentons Pensions are not trust experts and cannot be held responsible for ensuring that a trust fulfils the purposes for which it was intended.

Member's declaration

- > I understand that this document is not legally binding on the Scheme Trustee
- > I understand that the Scheme Trustee will regard the nominations on this document as up to date until such time as I complete and return an updated Expression of Wishes document
- > I understand that I can change the beneficiaries at any time and that the Scheme Trustee will refer to the last completed form held by them
- > I declare that this expression of wishes is to replace any previous nomination(s) that the Scheme Trustee holds on record
- > I confirm that the individuals/charities/trusts, listed in this expression of wishes document who is not a dependant is to be treated as a nominee/successor
- > I declare that on my death I wish the Scheme Trustee to pay any benefits from my plan(s) to the beneficiaries, and in the proportions as set above.

Name

Date (DD/MM/YYYY)

Signed

Benefit options

Lump sums:

- ▶ may be free from income tax if paid on the death of the member before age 75 and within two years from when the Scheme Trustees were/ought to have been aware of the death. Please refer to our guide on pension scheme benefit allowances for more information.

Drawdown pensions:

- ▶ are normally free from income tax if paid from funds which are designated on the death of the member before age 75 and within two years from when the Scheme was/ought to have been aware of the death (though that time limit does not apply to funds that had already been crystallised by the member). Please refer to our guide on pension scheme benefit allowances for more information.
- ▶ Drawdown pensions can only be paid to individuals.

Payments of benefits from the Scheme on the member's death at any age are normally free from inheritance tax because the Scheme Trustees have absolute discretion as to whom, in what form and in what proportions to pay benefits.

Definitions

'Beneficiary' means a person eligible under the Scheme's rules to receive benefits from the Scheme on the death of a member. This includes any person nominated by the member in a expression of wishes given to the Scheme Trustees and any beneficiary under the member's will.



Dentons Pension Management Limited
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Dentons Pension Management Limited, Denton & Co. Trustees Limited, NTS Trustees Limited, TP Trustees Limited, Sippchoice Trustees Limited, Fairmount Trustee Services Limited and M.A.B. Trustee Company Limited are registered in England & Wales under numbers 02352951, 01939029, 01407848, 02604059, 06869793, 01909678 and 01604556 respectively. Registered office at Sutton House, Weyside Park, Catteshall Lane, Godalming, Surrey, GU7 1XE.

Dentons Pension Management Limited is authorised and regulated by the Financial Conduct Authority, register number 461094.

VAT number for Dentons Pension Management Limited is 863