

# Declaration of Sub-Trust

FOR OFFICE USE

## Parties

### (1) THE MEMBER

FIRST NAME

MIDDLE NAME(S)

SURNAME

ADDRESS

(2) **DENTONS PENSION MANAGEMENT LIMITED** a company incorporated in England and Wales under registered number 2352951 whose registered office is at Sutton House, Weyside Park, Catteshall Lane, Godalming, Surrey GU7 1XE ("the Provider")

(3) **DENTON & CO TRUSTEES LIMITED** a company registered in England and Wales under company number 1939029 whose registered office is at Sutton House, Weyside Park, Catteshall Lane, Godalming, Surrey GU7 1XE ("the Trustee")

## Background

- A The Dentons Self Invested Personal Pension ("the Scheme") was established by a Declaration of Trust dated 9 May 1996 and is a Registered Pension Scheme (as defined in section 150 of The Finance Act 2004).
- B The Member is a person who has made an agreement with the Provider under the Scheme. The agreement creates one hundred Arrangements ("the Arrangements").

## Effect of this deed

- 1 The Provider appoints the Member as a co-trustee of the assets which are held under the Arrangements ("the Member's Fund"). Unless otherwise agreed by the Trustee and the Member the value of the Member's Fund is initially held in one of the Arrangements.
- 2 The Member agrees with the Provider that the Member will not require or attempt to require the withdrawal of funds held by the Provider under the Scheme in respect of the Arrangements, other than for providing benefits in accordance with the provisions of the Scheme and at the time specified in the Rules of the Scheme. The Member also agrees to be bound by and to comply with the provisions of the Trust Deed and Rules which govern the Scheme from time to time.

**AS EVIDENCE** of the aforementioned the parties duly executed this Deed on the date first mentioned above.

**SIGNED** as a Deed and Delivered by the **MEMBER**

<b>Member Signature</b>	<input type="text"/>
<b>FIRST NAME</b>	<input type="text"/>
<b>MIDDLE NAME(S)</b>	<input type="text"/>
<b>SURNAME</b>	<input type="text"/>

In the presence of the following independent witness

<b>Witness Signature</b>	<input type="text"/>
<b>Name (IN CAPITALS)</b>	<input type="text"/>
<b>Address</b>	<input type="text"/>
	<input type="text"/>
	<input type="text"/>
	<input type="text"/>
<b>Occupation</b>	<input type="text"/>

**SIGNED** as a Deed and Delivered by **DENTONS PENSION MANAGEMENT LIMITED**

<b>Authorised Signatory</b>	<input type="text"/>
<b>Authorised Signatory</b>	<input type="text"/>

**SIGNED** as a Deed and Delivered by **DENTON & CO TRUSTEES LIMITED**

<b>Authorised Signatory</b>	<input type="text"/>
<b>Authorised Signatory</b>	<input type="text"/>